



Chinese Finance Association of America

美国华人金融协会

Chinese Finance Association of America (CFAA) cordially invites you to join us for a

CFAA Special Networking Event

You will have the opportunity to network with and learn from seasoned finance professionals from various fields regarding career opportunities as well as required skill sets and effective approaches in career development and advancement. If you are preparing for the upcoming CFA exams or planning to take the exams in the future, you will also have the opportunity to learn from several long-time CFA charter holders about their experiences and insights in preparing and taking the CFA exams, as well as how specifically being a CFA charter holder has helped them in their career development and success. VIP guests include:

- **Dr. Wei Li**, CFA – EVP, Director of Research & Assistant CIO, Thomas White Asset Management; Former CFA exam grader
- **Vivian Lin**, CFA – Former Senior Investment Analyst, UBS Global Asset Management
- **David Tang**, CFA – Vice President, Investment Grade Fixed Income, Neuberger Berman
- **Dan Su**, CFA – Senior Equity Analyst, Morningstar Investment Management, Inc.
- **Chantal Zhang**, CFA – Vice President, Structured Products Group at Neuberger Berman

And a Feature Presentation by

Mr. Peihong Yang, CFA

Investment Manager, Global Investment Department

China National Council for Social Security Fund (NSSF, 全国社会保障基金理事会)

As the largest institutional investor in Chinese pension fund sector, National Council for Social Security Fund (NSSF, 全国社会保障基金理事会) has more than RMB 1 trillion under management. Is it a Sovereign Wealth Fund? How is it managed differently than other public pension funds such as the Social Security fund in the US, or in other countries? How does it make investment decisions such as asset allocation and overseas investments? How much influence does it have over the Chinese investment community and international market? Mr. Peihong Yang will give us a rare insight into the organization, its investment philosophy and its vision for the future. He will also address general questions that overseas analysts asked repeatedly. Will China grow rich before its population grows old? How sustainable is the Chinese retirement and pension landscape? And what are the central and local governments doing to address the issue of aging population?

Monday, May 13th, 2013

5:00 p.m. – 8:00 p.m.

The Union League Club of Chicago
Tudor Room 700, 7th Floor
65 West Jackson Blvd
Chicago, Illinois



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Agenda: 5:00 – 6:30pm Registration & Networking
(Hors d'oeuvres & beverages served)
6:30 – 7:30pm Presentation by Mr. Peihong Yang
7:30 – 8:00pm Q&A and Networking

Fee: CFAA Member – \$8; Non-CFAA Member with online payment - \$13; Walk-ins - \$18

[Pay Online Now](#)

Note:

- **Mr. Peihong Yang's presentation will be conducted in Chinese.**
- [Business casual attire is required, shirts with collar, no jeans or sneakers allowed.](#)
- No refunds will be issued unless the event is canceled.
- CFAA members are defined as those who submitted membership forms and fees with confirmation from CFAA Board of Directors.

Speakers' Bio:

Mr. Peihong Yang has been with NSSF since 2010, specializing in asset allocation and fixed income investment management. Before joining NSSF, he was a researcher at Unirule Institute of Economics (天则经济研究所), a NGO think tank founded by Chinese Economist Yushi Mao (茅于軾), and the Ernst & Young Institute for Emerging Markets Studies, Moscow School of Management. Mr. Yang publishes frequently in professional journals and popular media on Chinese and emerging market macroeconomics issues.

About CFAA

Chinese Finance Association of America (CFAA) is an independent not-for-profit, non-partisan organization committed to promoting educational and cultural exchange among finance professionals between the United States and Greater China through facilitating communication and the exchange of ideas in the financial industry. Incorporated and headquartered in Chicago, Illinois, CFAA is aimed to serve Chinese finance professionals and others who are interested in the financial industry of Greater China. Please visit our website www.ChineseFinanceAssociation.org for more information about CFAA. To become a CFAA member, or to renew your CFAA membership and make your membership payment, please go to the [membership section](#) on our website. If you are interested in the volunteering opportunities at CFAA, please submit the [volunteer and staff application form](#). For global career opportunities in finance, please visit our newly launched [Online Job Center](#) through our partnership with one of the leading global career placement companies eFinancialCareers.com.