

Chinese Finance Association of America (CFAA) cordially invites you to join us for a feature presentation

# "The Current Trend and Outlook of the Chinese IPO and M&A Market"

## 中国证券市场上市与并购业务的热点及发展趋势

#### **Featuring**



石铁军(Shi Tiejun) 北京君合律师事务所合伙人

曾任中国证监会第一届创业板发行审核委员会委员

Partner, Beijing Jun He Law Offices

Former Member of the First China NASDAQ IPOs Audit Committee at China Securities Regulatory Commission (CSRC)

Thursday, August 2, 2012

5:30 p.m. - 7:00 p.m.

The Union League Club of Chicago Steel Room 800, 8th Floor 65 West Jackson Blvd Chicago, Illinois

**Agenda:** 5:30 – 5:30pm Registration & Networking

6:00 - 6:40pm Speech by Mr. Shi Tiejun

6:40 - 7:00pm Q&A

Fee: CFAA Member - \$8; Non-CFAA Member with online payment - \$13; Walk-ins - \$18

### **Pay Online Now**

Note: - The event will be conducted in Chinese for the convenience of the speaker.

- Business casual attire is required, shirts with collar, no jeans or sneakers allowed.
- No refunds will be issued unless the event is canceled.
- CFAA members are defined as those who submitted CFAA membership forms and fees with confirmation from CFAA Board of Directors.

#### Speaker's Biography:

石铁军律师 1992 年毕业于中国北京大学法律系, 获法学学士学位。

石铁军律师曾任职中国人民银行江苏分行,主要从事金融机构管理、保险管理、证券市场管理、 利率和储蓄管理工作。石铁军律师于 1993 年底加入君合律师事务所,并于 1994 年参与君合律师 事务所上海分所的组建工作,参与了大量的上海当地的法律服务工作。

石铁军律师主要从事公司、证券、投资、知识产权、诉讼和仲裁等方面的律师实务,涉及领域主要包括电信、网络、计算机、生化等高科技行业,矿产资源、电厂、高速公路等各类基础设施,银行、保险、证券、冶金、制造业、农业、化工和房地产业等。石铁军律师先后参与了数十家 H股、红筹股、A股以及境内外创业板股票的发行与上市工作;为众多境内外企业的重组、改制、并购、境内外风险融投资提供了全面的法律服务。

石铁军律师曾担任中国证监会第一届创业板发行审核委员会委员,是该委员会六名证券律师委员中的一员。他还是中国证监会上市公司并购重组审核委员会的侯选人之一。

石铁军律师现为中华全国律师协会会员,并曾被中国司法部评选为全国优秀律师。

#### **About CFAA**

Chinese Finance Association of America (CFAA) is an independent not-for-profit, non-partisan organization committed to promoting educational and cultural exchange among finance professionals between the United States and Greater China through facilitating communication and the exchange of ideas in the financial industry. Incorporated and headquartered in Chicago, Illinois, CFAA is aimed to serve Chinese finance professionals and others who are interested in the financial industry of Greater China. Please visit our website <a href="www.ChineseFinanceAssociation.org">www.ChineseFinanceAssociation.org</a> for more information about CFAA. To become a CFAA member, or to renew your CFAA membership and make your membership payment, please go to the <a href="membership section">membership section</a> on our website. If you are interested in the volunteering opportunities at CFAA, please submit the <a href="volunteer and staff application form">volunteer and staff application form</a>. For global career opportunities in finance, please visit our newly launched <a href="Online Job Center">Online Job Center</a> through our partnership with one of the leading global career placement companies eFinancialCareers.com.