



Chinese Finance Association of America

美国华人金融协会

*Chinese Finance Association of America cordially invites you
to join us for a feature presentation*

"How to Start Your Own Business - Choice of Entity and Relevant Issues"

This event is designed for anyone who is an entrepreneur at heart or interested in becoming one in the future. Topics that will be discussed include: Is there a "best" choice of incorporation? Do you know the differences among a Partnership, a Corporation and a Limited Liability Company (LLC)? What are your tax and reporting responsibilities after establishing such an entity? How does your immigration status affect the business operation if you are not a U.S. citizen? This event is also a great opportunity for you to network with other finance professionals, as well as exchange ideas on the industry and career development.

Monday, August 30, 2010

5:15 p.m. - 7:00 p.m.

Quarles & Brady LLP
300 North LaSalle Street, 40th Floor
Chicago, Illinois 60654

(Please check in at the CFAA table in the lobby)

Featured Speakers

Terrence W. Stein

Partner & Co-chair of Private Equity/Venture Capital Group, Quarles & Brady LLP

Peter F. Simpson, CPA

Partner & Midwest Region International Tax Service Leader, Grant Thornton LLP

Agenda: 5:15 - 6:00pm Registration and networking
6:00 - 6:45pm Formal presentation
6:45 - 7:00pm Q&A and Conclusion

Fee: CFAA Members - \$8, Non-CFAA Members - \$13; Walk-ins - \$18

[Pay Online Now](#) (RSVP by Aug 29th, 2010)

- Note:**
- Business casual attire is required, shirts with collar, no jeans and sneakers allowed.
 - No refunds will be issued unless the event is canceled.
 - CFAA members are defined as those who submitted CFAA membership forms and fees with confirmation from CFAA Board of Directors.



Speaker Biography:

Terrence W. Stein



Mr. Stein is a senior partner of Quarles & Brady LLP. He practices in the Tax Group and is the co-chair of the Private Equity/Venture Capital Group. Mr. Stein focuses his practice on federal and state taxation, with particular emphasis on domestic and international taxation, mergers and acquisitions, private equity and venture capital, joint ventures, spin-offs, restructurings, redemptions and related transactions. He advises public and closely held companies, including corporations and affiliated groups, joint ventures, partnerships and limited liability companies. Mr. Stein was formerly in charge of the tax department and a member of the Executive Committee of a leading Chicago-based law firm.

Education and Honors

Harvard Law School (J.D., 1986)

University of Wisconsin (B.B.A., 1983)

Mr. Stein graduated first in his class from the University of Wisconsin School of Business.

Bar Admissions

Illinois, 1988

Professional Recognition

Selected for inclusion in the 2009-2010 Illinois Super Lawyers® lists (Tax).

Named an Illinois Leading Lawyer by Leading Lawyers Network.

Partner, Midwest Region International Tax Service Leader

Peter F. Simpson



Pete is the Midwest Region's International Tax Services Leader at Grant Thornton LLP. Pete has over 25 years of experience working with multinational companies. Pete's responsibilities have included overseeing a large corporate tax department, management of client service teams and projects, and all aspects of corporate tax planning and implementation.

Industry experience

Pete began his career in public accounting, eventually serving as a Senior Tax Manager with Deloitte & Touche. In 1995, he joined Waste Management Inc., a \$10 billion multi-national company, where he led the Tax Counsel and International Tax Group. In 1999, Peter joined KPMG LLP, as a Partner and member of the International Tax Practice Group. Subsequent to KPMG, Peter was Senior Vice President - Corporate Tax, for H&R Block Inc. Professional qualifications and memberships

Professional qualifications and memberships

Pete is a member of the American Institute of Certified Public Accountants. He is also a member of the Illinois CPA Society and the Illinois Bar Association.

Education

Pete received a Bachelor of Business Administration from the University of Michigan.

He received his Juris Doctorate from DePaul University - College of Law.



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About CFAA

Chinese Finance Association of America (CFAA) is an independent not-for-profit, non-partisan organization committed to promoting educational and cultural exchange among finance professionals between the United States and Greater China through facilitating communication and the exchange of ideas in the financial industry. Incorporated and headquartered in Chicago, Illinois, CFAA is aimed to serve Chinese finance professionals and others who are interested in the financial industry of Greater China. Please feel free to contact CFAA should you have any questions:

info@ChineseFinanceAssociation.org. If you would like to become a CFAA member, please fill out the [membership application form](#) online. If you are interested in the volunteering opportunities at CFAA, please submit the [volunteer and staff application form](#).