



Chinese Finance Association of America

美国华人金融协会

*Chinese Finance Association of America proudly presents
CFAA Distinguished Speaker Series:*

“Opportunities and Challenges – Insights of Equity Investment in the US and China”

机会与挑战 -- 对中国和美国股权投资业的洞悉与展望



John Leonard, CFA
Global Head of Equities
Member of the Group Managing Board
UBS Global Asset Management
瑞银环球资产管理公司全球股权投资总裁

In the midst of the current unprecedented financial crisis, the US and global stock markets are going through many fundamental changes and shifts, including the rapid rise of the Chinese financial market. Our distinguished speaker, Mr. John Leonard, will discuss his view on the outlook for the US stock market and economy, the opportunities and challenges in investing in the Chinese stock market, the future of the asset management industry in China, as well as the efficacy of different investment methods and styles in the US and global equity markets based on his long-term experiences as a successful investor.

作为一名成功的资深投资者，瑞银环球资产管理公司全球股权投资总裁 John Leonard 先生将为您讲述他对美国经济和股市的展望，对中国基金行业发展和股市投资的认识，以及各类投资方法对现时全球股权投资业不同影响和作用。

Thursday, October 15, 2009

5:00 p.m. - 7:00 p.m.

Erie Room, 2nd Floor (by the escalator), [UBS Tower](#) Conference Center
One North Wacker Drive, Chicago IL 60606



Chinese Finance Association of America

美国华人金融协会

Agenda: 5:00 – 5:30pm Registration
5:30 – 6:00pm Networking
6:00 – 6:05pm Introduction by CFAA President Vivian Lin
6:05 – 6:45pm Speech by Mr. John Leonard
6:45 – 7:00pm Q&A

Fee: CFAA Member – \$7; Non-CFAA Member with online payment - \$15;
Walk-ins - \$20

[Pay Online Now](#)

Online payment deadline - 12noon 10/14/2009

Please contact event@ChineseFinanceAssociation.org for questions

- Note:**
- **Business casual attire is required.**
 - No refunds will be issued unless the event is canceled.
 - CFAA members are defined as those who submitted CFAA membership forms and fees with confirmation from CFAA Board of Directors.

Speaker's Biography:

Mr. John Leonard, CFA is Global Head of Equities with overall responsibility for the Equities business at UBS Global Asset Management with total asset under management of \$550 billion. His focus is on alpha generation and ensuring that the firm meets client investment objectives. In addition, John has particular responsibility for the Core/Value investment pillar, overseeing portfolio management and research worldwide.

John is a member of the UBS Global Asset Management Executive Committee. He is also a member of the Equities Management Committee, North American Equities Subcommittee and the Global Corporate Governance Committee.

Prior to joining UBS in 1991, John worked as an investment analyst at a real estate management company and as a financial advisor with two investment management firms.

John received his Bachelor's degree from Dartmouth College, and MBA degree from the University of Chicago. He is a member of the CFA Institute.

About CFAA

Chinese Finance Association of America (CFAA) is an independent not-for-profit, non-partisan organization committed to promoting educational and cultural exchange among finance professionals between the United States and Greater China through facilitating communication and the exchange of ideas in the financial industry. Incorporated and headquartered in Chicago, Illinois, CFAA is aimed to serve Chinese finance professionals and others who are interested in the financial industry of Greater China. Please feel free to contact CFAA should you have any questions: info@ChineseFinanceAssociation.org. If you would like to become a CFAA member, please fill out the [membership application form](#) online. If you are interested in the volunteering opportunities at CFAA, please submit the [volunteer and staff application form](#).